

**UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF NEW YORK**

-----X	:	
<b>In re</b>	:	<b>Chapter 11</b>
	:	
<b>PERSONAL COMMUNICATIONS</b>	:	<b>Case No. 13-74303 (AST)</b>
<b>DEVICES, LLC, <i>et al.</i>,<sup>1</sup></b>	:	<b>13-74304 (AST)</b>
	:	
<b>Debtors.</b>	:	<b>(Joint Administration Requested)</b>
	:	
-----X	:	<b>Ref. Docket Nos. 2-15 &amp; 19, 25</b>

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                  ) ss.:  
COUNTY OF NEW YORK    )

KERRY O'NEIL, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On August 20, 2013, I caused to be served the:
  - a) "Declaration of Raymond F. Kunzmann Pursuant to Rule 1007-4 of the Local Rules for the Eastern District of New York in Support of Chapter 11 Petition and Requests for Relief," dated August 19, 2013 [Docket No. 2], (the "Kunzmann Declaration"),
  - b) "Motion of the Debtors for an Order Directing Joint Administration of Related Chapter 11 Cases," dated August 19, 2013 [Docket No. 3], (the "Joint Administration Motion"),

<sup>1</sup> The Debtors in the above-captioned Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Trinity Coal Corporation (1163); Trinity Parent Corporation (1080); Trinity RMG Holdings LLC (2840); RMG, Inc. (8388); Trinity Coal Partners LLC (4711); Trinity Coal Marketing LLC (3532); Frasure Creek Mining, LLC (9409); Falcon Resources LLC (7742); Prater Branch Resources LLC (3662); Little Elk Mining Company LLC (0373); Levisa Fork Resources LLC (9407); Bear Fork Resources LLC (7993); North Springs Resources LLC (6323); Deep Water Resources LLC (6594); Banner Coal Terminal LLC (9017); and Hughes Creek Terminal LLC (8285). The address of the principal office for each of the Debtors is 4978 Teays Valley Road, Scott Depot, WV 25560.

- c) “Motion of the Debtors for Interim and Final Orders (A) Authorizing the Debtors to Obtain Postpetition Financing and to Grant Security Interests and Superpriority Administrative Expense Claims Pursuant to 11 U.S.C. § 105(a), 364(C) and 364(D); (B) Authorizing the Debtors to Use Cash Collateral; (C) Modifying the Automatic Stay Pursuant to 11 U.S.C. § 362; (D) Granting Adequate Protection Pursuant to 11 U.S.C. § 361 and 363; and (E) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001,” dated August 19, 2013 [Docket No. 4], (the “Cash Collateral Motion”),
- d) “Motion of the Debtors for Entry of Interim and Final Orders Authorizing the Debtors to (I) Pay Prepetition Personnel Wages, Salaries, and Other Compensation; (II) Reimburse Prepetition Personnel Business Expenses; (III) Make Payments for which Prepetition Payroll Deductions were made; (IV) Continue Employee Benefit Programs; (V) Pay Workers’ Compensation Obligations; and (VI) Pay All Costs and Expenses Incident to the Foregoing,” dated August 19, 2013 [Docket No. 5], (the “Wages Motion”),
- e) “Motion of the Debtors for Interim and Final Orders Authorizing the Debtors to (I) Continue Using Debtors’ Bank Accounts and Cash Management System, and (II) Honor Certain Prepetition Obligations Related Thereto,” dated August 19, 2013 [Docket No. 6], (the “Cash Management Motion”),
- f) “Motion of the Debtors for Interim and Final Orders (A) Prohibiting Utility Companies from Discontinuing, Altering, or Refusing Service, (B) Deeming Utility Companies to have Adequate Assurance of Payment, and (C) Establishing Procedures for Resolving Requests for Additional Assurance,” dated August 19, 2013 [Docket No. 7], (the “Utilities Motion”),
- g) “Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing, but not Directing, the Debtors to (A) Maintain and Administer Customer Programs and (B) Honor Related Prepetition Obligations to Customers and (II) Authorizing, but not Directing, Financial Institutions to Honor All Related Payment Requests,” dated August 19, 2013 [Docket No. 8], (the “Customer Programs Motion”),
- h) “Motion of the Debtors for an Order (1) Extending the Debtors’ Time to File Schedules and Statements of Financial Affairs, (2) Authorizing the Debtors to File a Consolidated List of the Debtors’ 30 Largest Unsecured Creditors, (3) Waiving the Requirement of E.D.N.Y. 1007-1 that the Debtors File a List of Creditors, (4) Authorizing the Debtors to Mail Initial Notices and (5) Authorizing the Debtors to Use Prepetition Business Forms,” dated August 19, 2013 [Docket No. 9], (the “Schedules Motion”),

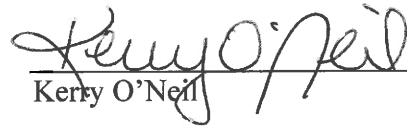
- i) “Debtors Motion for Entry of Orders: (A)(I) Approving Bidding Procedures Relating to the Sale of the Debtors’ Assets; (II) Approving Bid Protections; (III) Scheduling a Hearing to Consider the Sale; (IV) Approving the Form and Manner of Notice of Sale by Auction; (V) Establishing Procedures for Noticing and Determining Cure Amounts; (VI) Scheduling a Hearing on the Proposed Sale; and (VII) Granting Related Relief; and (B)(I) Approving Asset Purchase Agreement and Authorizing the Sale of Substantially All of the Debtors’ Assets; (II) Authorizing the Sale of Assets Free and Clear of All Liens, Claims, Encumbrances and Interests; (III) Authorizing the Assumption, Sale and Assignment of Certain Executory Contracts and Unexpired Leases; and (IV) Granting Related Relief,” dated August 19, 2013 [Docket No. 10], (the “Bidding Procedures Motion”),
- j) “Ex Parte Motion of the Debtors to Shorten Time with Respect to Hearing on Debtors’ Motion for Entry of Order Approving Bidding Procedures Relating to the Sale of the Debtors’ Assets; (II) Approving Bid Protections; (III) Scheduling a Hearing to Consider the Sale; (IV) Approving the Form and Manner of Notice of Sale by Auction; (V) Establishing Procedures for Noticing and Determining Cure Amounts; (VI) Scheduling a Hearing on the Proposed Sale; and (VII) Granting Related Relief,” dated August 19, 2013 [Docket No. 11], (the “Hearing Shortening Motion”),
- k) “Application of the Debtors for Entry of an Order Authorizing the Employment and Retention of Epiq Bankruptcy Solutions, LLC as Notice and Claims Agent,” dated August 19, 2013 [Docket No. 12], (the “Epiq Retention Application”),
- l) “Motion of the Debtors for an Order (I) Authorizing Payment of Prepetition Claims of Shippers, Warehousemen, Customs Brokers, and Other Transportation Lien Claimants and (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers,” dated August 19, 2013 [Docket No. 13], (the “Shippers Motion”),
- m) “Motion of the Debtors for an Order Approving the Continuation of Prepetition Retention Program,” dated August 19, 2013 [Docket No. 14], (the “Retention Program Motion”),
- n) “Index of First Day Motions,” dated August 20, 2013 [Docket No. 15], (the “First Days Motion Index”),
- o) “Notice of Chapter 11 Filing and First Day Hearing,” dated August 20, 2013 [Docket No. 19], (the “First Day Hearing Notice”), and
- p) “Notice of Appearance and Request for Service of Notices and Other Documents,” dated August 20, 2013 [Docket No. 25 ], (the “Notice of Appearance”),
- q) “Instructions for Telephonic Appearance at August 21, 2013 Hearing,” dated August 20, 2013, annexed hereto as Exhibit 1, (the “Telephonic Appearance Instructions”),

- r) “Notice of Revised Consolidated List of Creditors Holding the Thirty (30) Largest Unsecured Claims,” dated August 20, 2013, annexed hereto as Exhibit 2, (the “Notice of Revised List”),

by causing true and correct copies of the:

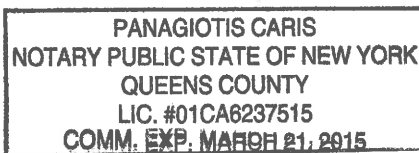
- i. Kunzmann Declaration, Joint Administration Motion, Cash Collateral Motion, Wages Motion, Cash Management Motion, Utilities Motion, Customer Programs Motion, Schedules Motion, Bidding Procedures Motion, Hearing Shortening Motion, Epiq Retention Application, Shippers Motion, Retention Program Motion, First Days Motion Index, First Day Hearing Notice, Notice of Appearance, Telephonic Appearance Instructions and Notice of Revised List, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit A,
- ii. Cash Collateral Motion, First Day Hearing Notice, and Telephonic Appearance Instructions, to be enclosed securely in a separate postage pre-paid envelope and delivered via overnight mail to the party listed on the annexed Exhibit B,
- iii. Kunzmann Declaration, Joint Administration Motion, Cash Collateral Motion, Wages Motion, Cash Management Motion, Utilities Motion, Customer Programs Motion, Schedules Motion, Bidding Procedures Motion, Hearing Shortening Motion, Epiq Retention Application, Shippers Motion, Retention Program Motion, First Day Hearing Notice, Notice of Appearance, Telephonic Appearance Instructions and Notice of Revised List, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C,
- iv. Utilities Motion, First Day Hearing Notice, and Telephonic Appearance Instructions, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit D,
- v. Customer Programs Motion, First Day Hearing Notice, and Telephonic Appearance Instructions, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit E,
- vi. Bidding Procedures Motion, Hearing Shortening Motion, First Day Hearing Notice, and Telephonic Appearance Instructions, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit F,
- vii. Bidding Procedures Motion, Hearing Shortening Motion, First Day Hearing Notice, and Telephonic Appearance Instructions, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to 83 additional parties, whose names and addresses are confidential and therefore not reflected,

- viii. Shippers Motion, First Day Hearing Notice, and Telephonic Appearance Instructions, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit G,
  - ix. Kunzmann Declaration, Joint Administration Motion, Cash Collateral Motion, Wages Motion, Cash Management Motion, Utilities Motion, Customer Programs Motion, Schedules Motion, Bidding Procedures Motion, Hearing Shortening Motion, Epiq Retention Application, Shippers Motion, Retention Program Motion, First Days Motion Index, First Day Hearing Notice, Notice of Appearance, Telephonic Appearance Instructions and Notice of Revised List, to be delivered via electronic mail to those parties listed on the annexed Exhibit H,
  - x. Bidding Procedures Motion, Hearing Shortening Motion, First Day Hearing Notice, and Telephonic Appearance Instructions, to be delivered via electronic mail to 81 additional parties, whose names and addresses are confidential and therefore not reflected,
  - xi. Kunzmann Declaration, Joint Administration Motion, Cash Collateral Motion, Wages Motion, Cash Management Motion, Utilities Motion, Customer Programs Motion, Schedules Motion, Bidding Procedures Motion, Hearing Shortening Motion, Epiq Retention Application, Shippers Motion, Retention Program Motion, First Days Motion Index, First Day Hearing Notice, Notice of Appearance, Telephonic Appearance Instructions and Notice of Revised List, to be delivered via facsimile to those parties listed on the annexed Exhibit I, and
  - xii. Utilities Motion, First Day Hearing Notice, and Telephonic Appearance Instructions, to be delivered via facsimile to those parties listed on the annexed Exhibit J.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF  
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

  
Kerry O'Neil

Sworn to before me this  
20<sup>th</sup> day of August, 2013

  
Notary Public



## **EXHIBIT 1**

**GOODWIN PROCTER LLP**

The New York Times Building  
 620 Eighth Avenue  
 New York, New York 10018-1405  
 Tel: (212) 813-8800  
 Fax: (212) 355-3333  
 Emanuel C. Grillo  
 Matthew L. Curro  
 Christopher Newcomb

- and -

**TOGUT, SEGAL & SEGAL LLP**

One Penn Plaza, Suite 3335  
 New York, New York 10119  
 Tel: (212) 594-5000  
 Frank A. Oswald  
 David A. Paul  
 Leo Muchnik

*Proposed Co-Counsel to the  
 Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
 EASTERN DISTRICT OF NEW YORK**

	)	
In re	)	Chapter 11
	)	
PERSONAL COMMUNICATIONS	)	Case No. 13-74303 (AST)
DEVICES, LLC, <i>et al.</i> , <sup>1</sup>	)	13-74304 (AST)
	)	
Debtors.	)	(Joint Administration Requested)
	)	

**INSTRUCTIONS FOR TELEPHONIC APPEARANCE AT AUGUST 21, 2013 HEARING**

**PLEASE TAKE NOTICE** that on August 19, 2013 (the “Commencement Date”),  
 Personal Communications Devices, LLC (“PCD”) and Personal Communications Devices

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor’s federal tax identification number, are: Personal Communications Devices, LLC, a Delaware limited liability company (4171) and Personal Communications Devices Holdings, LLC, a Delaware limited liability company (4096). The Debtors’ mailing address is 80 Arkay Drive, Hauppauge, Suffolk County, NY 11788.

Holdings, LLC (“Holdings”, and together with PCD, the “Debtors”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Eastern District of New York (the “Bankruptcy Court”).

**PLEASE TAKE FURTHER NOTICE** that a hearing will be held on **Wednesday, August 21, 2013, at 11:00 a.m. (Prevailing Eastern Time)** before the Honorable Alan S. Trust, United States Bankruptcy Court, Alfonse M. D’Amato U.S. Courthouse, 290 Federal Plaza, Central Islip, New York 11722, Courtroom 960, to consider certain first day motions.

**PLEASE TAKE FURTHER NOTICE** that parties wishing to appear telephonically at the hearing must email Debtors’ counsel at [mcurro@goodwinprocter.com](mailto:mcurro@goodwinprocter.com) **by 5:00p.m. (Prevailing Eastern Time) today** to be added to the list of telephonic appearances. When contacting Debtors’ counsel, please provide the attorney’s name and their direct phone number. Parties objecting to any of the relief sought by the Debtors must appear at the hearing in person or obtain permission to appear telephonically from the Court in advance of the hearing by emailing a request to [AST\\_hearings@nyeb.uscourts.gov](mailto:AST_hearings@nyeb.uscourts.gov).



Dated: August 20, 2013  
New York, New York

Respectfully submitted,

/s/ Emanuel C. Grillo

**GOODWIN PROCTER LLP**

The New York Times Building

620 Eighth Avenue

New York, New York 10018-1405

Tel: (212) 813-8800

Fax: (212) 355-3333

Emanuel C. Grillo

Matthew L. Curro

Christopher Newcomb

- and -

**TOGUT, SEGAL & SEGAL LLP**

One Penn Plaza, Suite 3335

New York, New York 10119

Tel: (212) 594-5000

Frank A. Oswald

David A. Paul

Leo Muchnik

*Proposed Co-Counsel to the*

*Debtors and Debtors in Possession*

## **EXHIBIT 2**

**GOODWIN PROCTER LLP**

The New York Times Building  
 620 Eighth Avenue  
 New York, New York 10018-1405  
 Tel: (212) 813-8800  
 Fax: (212) 355-3333  
 Emanuel C. Grillo  
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 New York, New York 10119  
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 Frank A. Oswald  
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 Leo Muchnik

*Proposed Co-Counsel to the  
 Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
 EASTERN DISTRICT OF NEW YORK**

	)	
In re	)	Chapter 11
	)	
PERSONAL COMMUNICATIONS	)	Case No. 13-74303 (AST)
DEVICES, LLC, <i>et al.</i> , <sup>1</sup>	)	13-74304 (AST)
	)	
Debtors.	)	(Joint Administration Requested)
	)	

**NOTICE OF REVISED CONSOLIDATED LIST OF CREDITORS  
 HOLDING THE THIRTY (30) LARGEST UNSECURED CLAIMS**

**PLEASE TAKE NOTICE** that on August 19, 2013 (the “Commencement Date”),  
 Personal Communications Devices, LLC (“PCD”) and Personal Communications Devices

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor’s federal tax identification number, are: Personal Communications Devices, LLC, a Delaware limited liability company (4171) and Personal Communications Devices Holdings, LLC, a Delaware limited liability company (4096). The Debtors’ mailing address is 80 Arkay Drive, Hauppauge, Suffolk County, NY 11788.

Holdings, LLC (“Holdings”, and together with PCD, the “Debtors”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Eastern District of New York (the “Bankruptcy Court”).

**PLEASE TAKE FURTHER NOTICE** that attached as Exhibit A hereto is a revised consolidated list of the creditors holding the thirty (30) largest unsecured claims against the Debtors, which list provides address and contact information for each creditor.

Dated: August 20, 2013  
New York, New York

Respectfully submitted,

/s/ Emanuel C. Grillo

**GOODWIN PROCTER LLP**

The New York Times Building  
620 Eighth Avenue  
New York, New York 10018-1405  
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Frank A. Oswald  
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Leo Muchnik

*Proposed Co-Counsel to the  
Debtors and Debtors in Possession*

**Exhibit A**

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

In re	)	Chapter 11
PERSONAL COMMUNICATIONS	)	Case No. 13-74303 (AST)
DEVICES, LLC, <i>et al.</i> , <sup>2</sup>	)	13-74304 (AST)
	)	
Debtors.	)	(Joint Administration Requested)

**CONSOLIDATED LIST OF CREDITORS**  
**HOLDING THIRTY LARGEST UNSECURED CLAIMS**

The following is a consolidated list of the creditors holding the THIRTY largest unsecured claims against the debtor and its affiliated debtors (collectively, the “Debtors”). The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 case. The list does not include (1) persons who come within the definition of “insider” set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the thirty largest unsecured claims.

The list of creditors contains only those creditors whose names and addresses were maintained in the Debtors’ consolidated database or were otherwise ascertainable by the Debtors prior to the commencement of these cases. The schedules of liabilities to be filed subsequently should be consulted for a list of the Debtors’ creditors that is comprehensive and current as of the date of the commencement of these cases.

The information herein, including the failure of the Debtors to list any claim as contingent, unliquidated or disputed, does not and shall not constitute an admission of liability by, nor is it binding upon, the Debtors. Moreover, nothing herein shall affect any of the Debtors’ rights to challenge the validity, priority, amount or characterization of any claim at any later point as they deem appropriate.

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<sup>2</sup> The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor’s federal tax identification number, are: Personal Communications Devices, LLC, a Delaware limited liability company (4171) and Personal Communications Devices Holdings, LLC, a Delaware limited liability company (4096). The Debtors’ mailing address is 80 Arkay Drive, Hauppauge, Suffolk County, NY 11788.

	NAME OF CREDITOR, COMPLETE MAILING ADDRESS, AND EMPLOYEE, AGENT, OR DEPARTMENT OF CREDITOR FAMILIAR WITH CLAIM	NATURE OF CLAIM ( <i>bond debt, trade debt, bank loan, government contracts, etc.</i> )	INDICATE IF CLAIM IS CONTINGENT, UNLIQUIDATED, DISPUTED, OR SUBJECT TO SETOFF	AMOUNT OF CLAIM ( <i>if secured, also state value of security</i> )
1.	HTC AMERICA, INC. 13920 SE EASTGATE WAY SUITE 400 BELLEVUE, WA 98005 FAX: 425-861-1715 ATTN: KARIAN WANG	Trade Debt	CUD	\$96,273,931
2.	PANTECH CO., LTD. PANTECH BLDG., 1-2 DMC SANGAM-DONG, MAPO-GU SEOUL, 121-270 KR FAX: 82-2-2030-2563 ATTN: ALEX SEO	Trade Debt	CUD	\$27,369,762
3.	TCT MOBILE MULTINATIONAL LIMITED ROOM 1910-12A TOWER 3 CHINA HK CITY, 33 CANTON RD TSIMSHATSUI, KOWLOON HONG KONG, CHINA FAX: 0752-2611815 ATTN: DANIEL MARTINEZ / JIM WODACH	Trade Debt	CUD	\$21,420,131
4.	PANTECH WIRELESS, INC. SHINSONG BLDG, 25-12, YOUIDO-DONG YOUNGDEUNGPO-GU SEOUL, 150-711 KR FAX: 404-236-2423	Trade Debt	CUD	\$18,848,000
5.	HUAWEI DEVICE USA, INC. 5700 TENNYSON PARKWAY, SUITE 600 PLANO, TX 75024 FAX: 214-919-6617 ATTN: RON PAGE	Trade Debt	CUD	\$4,912,438

	NAME OF CREDITOR, COMPLETE MAILING ADDRESS, AND EMPLOYEE, AGENT, OR DEPARTMENT OF CREDITOR FAMILIAR WITH CLAIM	NATURE OF CLAIM ( <i>bond debt, trade debt, bank loan, government contracts, etc.</i> )	INDICATE IF CLAIM IS CONTINGENT, UNLIQUIDATED, DISPUTED, OR SUBJECT TO SETOFF	AMOUNT OF CLAIM ( <i>if secured, also state value of security</i> )
6.	ZTE (USA), INC. 2425 N. CENTRAL EXPRESSWAY SUITE 323 RICHARDSON, TX 75080 FAX: 972-331-8094 ATTN: JEFFERY KELLEY / SEAN SAGE	Trade Debt	CUD	\$4,100,741
7.	WISTRON NEWEB CORPORATION 20 PARK AVENUE II HSINCHU SCIENCE PARK HSINCHU, 308 TW FAX: 886-3-6662977 ATTN: LEGAL DEPARTMENT	Trade Debt	CUD	\$1,614,564
8.	M SEVEN SYSTEM, LTD 24TH FLOOR TRUST TOWER 275-7 YANGJAE-DONG SEOCHO-GU SEOUL, 137-139 KR FAX: 82-2-2057-0183 ATTN: LEGAL DEPARTMENT	Trade Debt	CUD	\$1,202,999
9.	CYNERGYHITECH 6080 NORTHBELT DRIVE NORCROSS, GA 30071 FAX: 770-277-2765 ATTN: DAVE WHITEAKER	Trade Debt	CUD	\$627,315
10.	SHINE ELECTRONICS CO., INC. 11-15 46 AVENUE LONG ISLAND CITY, NY 11101 FAX: 718-392-6258 ATTN: ELLIOT PARK	Trade Debt	CUD	\$485,839
11.	ATC LOGISTICS & ELECTRONICS, INC. 13500 INDEPENDENCE PARKWAY FORT WORTH, TX 76177 FAX: 817-490-4320 ATTN: KEITH CARPENTER	Trade Debt	CUD	\$453,387



	NAME OF CREDITOR, COMPLETE MAILING ADDRESS, AND EMPLOYEE, AGENT, OR DEPARTMENT OF CREDITOR FAMILIAR WITH CLAIM	NATURE OF CLAIM ( <i>bond debt, trade debt, bank loan, government contracts, etc.</i> )	INDICATE IF CLAIM IS CONTINGENT, UNLIQUIDATED, DISPUTED, OR SUBJECT TO SETOFF	AMOUNT OF CLAIM ( <i>if secured, also state value of security</i> )
12.	FASHION FORWARD WORLDWIDE CORPORATION 366 PEARSALL AVENUE SUITE #7 CEDARHURST, NY 11516 FAX: 516-371-8883 ATTN: LEGAL DEPARTMENT	Trade Debt	CUD	\$186,576
13.	TRANSPARENT CONTAINER COMPANY, INC. 31006 NETWORK PLACE CHICAGO, IL 60673 FAX: 630-860-3651 ATTN: LEGAL DEPARTMENT	Trade Debt	CUD	\$111,575
14.	PRIMELINE SERVICES, LLC C/O FM & CO., LLP 6900 JERICHO TURNPIKE, SUITE 312 SYOSETT, NY 11791 FAX: 516-252-1854 ATTN: LEGAL DEPARTMENT	Trade Debt	CUD	\$110,554
15.	AMERICAN EXPRESS CPS REMITTANCE PROCESSING 2075 WEST CORPORATE LAKE BLVD. WESTON, FL 33331-3636 FAX: 212-619-9230 ATTN: LEGAL DEPARTMENT	Trade Debt	CUD	\$102,719
16.	NEXIUS SOLUTIONS, INC. 1301 CENTRAL EXPRESSWAY SUITE 200 ALLEN, TX 75013 FAX: 703-991-8476 ATTN: LEGAL DEPARTMENT	Trade Debt	CUD	\$96,631
17.	RECHLER EQUITY CONSTRUCTION, LLC 85 SOUTH SERVICE ROAD PLAINVIEW, NY 11803 FAX: 631-414-8401 ATTN: LEGAL DEPARTMENT	Trade Debt	CUD	\$93,703

	NAME OF CREDITOR, COMPLETE MAILING ADDRESS, AND EMPLOYEE, AGENT, OR DEPARTMENT OF CREDITOR FAMILIAR WITH CLAIM	NATURE OF CLAIM ( <i>bond debt, trade debt, bank loan, government contracts, etc.</i> )	INDICATE IF CLAIM IS CONTINGENT, UNLIQUIDATED, DISPUTED, OR SUBJECT TO SETOFF	AMOUNT OF CLAIM ( <i>if secured, also state value of security</i> )
18.	ANDREWS INTERNATIONAL, INC. 27959 SMYTH DRIVE VALENCIA, CA 91355 FAX: 661-775-8794 ATTN: LEGAL DEPARTMENT	Trade Debt	CUD	\$79,309
19.	LBA REALTY, LLC 333 MICHELSON SRIVE SUITE 350 IRVINE, CA 92612 FAX: 949-851-2321 ATTN: LEGAL DEPARTMENT	Trade Debt	CUD	\$68,825
20.	REP 80 ARKAY DRIVE, LLC 85 SOUTH SERVICE ROAD PLAINVIEW, NY 11803 FAX: 631-414-8401 ATTN: LEGAL DEPARTMENT	Trade Debt	CUD	\$68,034
21.	SELECTIVE PERSONNEL, INC. P.O. BOX 823461 PHILADELPHIA, PA 19182-3461 FAX: 631-348-7318 ATTN: LEGAL DEPARTMENT	Trade Debt	CUD	\$67,026
22.	AIR CITY, INC. 153-63 ROCKAWAY BOULEVARD ROOM 200 JAMAICA, NY 11434 FAX: 718-949-2907 ATTN: LEGAL DEPARTMENT	Trade Debt	CUD	\$63,967
23.	CORNING DATA SERVICES, INC. 139 WARDELL STREET CORNING, NY 14830 FAX: 607-936-0495 ATTN: LEGAL DEPARTMENT	Trade Debt	CUD	\$47,602
24.	ONECAP SERVICES LLC ATTN. ROBERT HECHT 77 SPRUCE STREET CEDARHURST, NY 11516 FAX: 516-612-6137 ATTN: LEGAL DEPARTMENT	Trade Debt	CUD	\$46,628

	NAME OF CREDITOR, COMPLETE MAILING ADDRESS, AND EMPLOYEE, AGENT, OR DEPARTMENT OF CREDITOR FAMILIAR WITH CLAIM	NATURE OF CLAIM ( <i>bond debt, trade debt, bank loan, government contracts, etc.</i> )	INDICATE IF CLAIM IS CONTINGENT, UNLIQUIDATED, DISPUTED, OR SUBJECT TO SETOFF	AMOUNT OF CLAIM ( <i>if secured, also state value of security</i> )
25.	COVENANT TRANSPORATION P.O. BOX 22997 CHATTANOOGA, TN 37422 FAX: 423-821-5442 ATTN: LEGAL DEPARTMENT	Trade Debt	CUD	\$42,970
26.	PILOT FREIGHT SERVICES P.O. BOX 97 LIMA, PA 19037-0097 FAX: 610-565-4267 ATTN: LEGAL DEPARTMENT	Trade Debt	CUD	\$41,448
27.	FEDERAL EXPRESS CORPORATION P.O. BOX 360353 PITTSBURGH, PA 15250-6353 FAX: 800-548-3020 ATTN: LEGAL DEPARTMENT	Trade Debt	CUD	\$38,377
28.	CRICKET COMMUNICATIONS 5887 COPLEY DRIVE SAN DIEGO, CA 92111 FAX: 858-882-6010 ATTN: LEGAL DEPARTMENT	Trade Debt	CUD	\$35,000
29.	RICHARDS GROUP, INC. 8750 N CENTRAL EXPY DALLAS, TX 75231 FAX: 214-346-4873 ATTN: LEGAL DEPARTMENT	Trade Debt	CUD	\$28,377
30.	UNITED PARCEL SERVICE P.O. BOX 7247-0244 PHILADELPHIA, PA 19170-0001 FAX: N/A ATTN: LEGAL DEPARTMENT	Trade Debt	CUD	\$24,790

## **EXHIBIT A**

## SERVICE LIST

Claim Name	Address Information
EDWARDS WILDMAN PALMER LLP	CHRISTINE DREYER MCCAY COUNSEL TO JPMORGAN 111 HUNTINGTON AVENUE BOSTON MA 02199-7613
INTERNAL REVENUE SERVICE	1 METRO TECH, 1ST FLOOR BROOKLYN NY 11201
INTERNAL REVENUE SERVICE	P.O. BOX 7346 PHILADELPHIA PA 19101-7346
LATHAM & WATKINS LLP	ATTN: JOSH TINKELMAN COUNSEL TO DLJ INVESTMENT PARTNERS 855 THIRD AVENUE NEW YORK NY 10022
MUNSCH HARDT KOPF & HARR, P.C.	ATTN: JOSEPH J. WIELEBINSKI COUNSEL TO THE STALKING HORSE 500 N. AKARD STREET DALLAS TX 75201
NEW YORK STATE ATTORNEY GENERAL	ATTORNEY GENERAL, ERIC T. SCHNEIDERMAN THE CAPITOL ALBANY NY 12224-0341
OFFICE OF THE UNITED STATES TRUSTEE FOR THE	EASTERN DISTRICT OF NEW YORK 271 CADMAN PLAZA EAST SUITE 4529 BROOKLYN NY 11201
PATTON BOGGS LLP	ATTN: ADAM S. CONNATSER COUNSEL TO PINEBRIDGE INVESTMENTS MCKINNEY AVE, SUITE 1700 DALLAS TX 75201
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE ANDREW CALAMARI, REGIONAL DIRECTOR 3 WORLD FINANCIAL CENTER, SUITE 400 NEW YORK NY 10281-1022
SECURITIES & EXCHANGE COMMISSION	100 F. STREET, NE WASHINGTON DC 20549-4010
TAX DIVISION OF THE U.S. DEPARTMENT OF JUSTICE	RFK MAIN JUSTICE BUILDING ROOM 4141 950 PENNSYLVANIE AVENUE ATTN: TAX DIVISION WASHINGTON DC 20530
THE NEW YORK STATE DEPARTMENT OF TAXATION AND	FINANCE DEPARTMENT OF TAXATION AND FINANCE ATT: OFFICE OF COUNSEL BUILDING 9, W.A. HARRIMAN CAMPUS ALBANY NY 12227
UNITED STATES ATTORNEY FOR THE EASTERN DISTRICT OF	NEW YORK 271 CADMAN PLAZA EAST BROOKLYN NY 11201
UNITED STATES ATTORNEY FOR THE EASTERN DISTRICT OF	NEW YORK 610 FEDERAL PLAZA CENTRAL ISLIP NY 11722-4454

<b>Total Creditor count 14</b>
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## SERVICE LIST

Claim Name	Address Information
AIR CITY, INC.	153-63 ROCKAWAY BOULEVARD ROOM 200 JAMAICA NY 11434
AMERICAN EXPRESS	CPS REMITTANCE PROCESSING 2075 WEST CORPORATE LAKE BLVD. WESTON FL 33331-3636
ANDREWS INTERNATIONAL, INC.	27959 SMYTH DRIVE VALENCIA CA 91355
ATC LOGISTICS & ELECTRONICS, INC.	13500 INDEPENDENCE PARKWAY FORT WORTH TX 76177
CORNING DATA SERVICES, INC.	139 WARDELL STREET CORNING NY 14830
COVENANT TRANSPORATION	400 BIRMINGHAM HWY CHATTANOOGA TN 37419-2346
COVENANT TRANSPORATION	P.O. BOX 22997 CHATTANOOGA TN 37422
CRICKET COMMUNICATIONS	5887 COPLEY DRIVE SAN DIEGO CA 92111
CYNERGYHITECH	6080 NORTHBELT DRIVE NORCROSS GA 30071
FASHION FORWARD WORLDWIDE CORPORATION	366 PEARSALL AVENUE SUITE #7 CEDARHURST NY 11516
FEDERAL EXPRESS CORPORATION	P.O. BOX 360353 PITTSBURGH PA 15250-6353
FEDERAL EXPRESS CORPORATION	3875 AIRWAYS MODULE H3 DEPARTMENT 4634 MEMPHIS TN 38116
GOODWIN PROCTOR LLP	EXCHANGE PLACE 53 STATE STREET BOSTON MA 02109
HTC AMERICA, INC.	13920 SE EASTGATE WAY SUITE 400 BELLEVUE WA 98005
HUAWEI DEVICE USA, INC.	5700 TENNYSON PARKWAY, SUITE 600 PLANO TX 75024
LBA REALTY, LLC	333 MICHELSON SRIVE SUITE 350 IRVINE CA 92612
M SEVEN SYSTEM, LTD	24TH FLOOR TRUST TOWER 275-7 YANGJAE-DONG SEOCHO-GU SEOUL 137-139 KOREA
NEXIUS SOLUTIONS, INC.	1301 CENTRAL EXPRESSWAY SUITE 200 ALLEN TX 75013
ONECAP SERVICES LLC	ATTN. ROBERT HECHT 77 SPRUCE STREET CEDARHURST NY 11516
PANTECH CO., LTD.	PANTECH BLDG., 1-2 DMC SANGAM-DONG, MAPO-GU SEOUL 121-270 KOREA
PANTECH WIRELESS, INC.	SHINSONG BLDG, 25-12, YUOIDO-DONG YOUNGDEUNGPO-GU SEOUL 150-711 KOREA
PILOT FREIGHT SERVICES	314 NORTH MIDDLETOWN ROAD LIMA PA 19037
PILOT FREIGHT SERVICES	P.O. BOX 97 LIMA PA 19037-0097
PRIMELINE SERVICES, LLC	C/O FM & CO., LLP 6900 JERICHO TURNPIKE, SUITE 312 SYOSETT NY 11791
RECHLER EQUITY CONSTRUCTION, LLC	85 SOUTH SERVICE ROAD PLAINVIEW NY 11803
REP 80 ARKAY DRIVE, LLC	85 SOUTH SERVICE ROAD PLAINVIEW NY 11803
RICHARDS GROUP, INC.	8750 N CENTRAL EXPY DALLAS TX 75231
RICHTER CONSULTING, INC.	200 SOUTH WACKER DRIVE SUITE 3100 CHICAGO IL 60606
SELECTIVE PERSONNEL, INC.	535 BROADHOLLOW ROAD SUITE A1 MELVILLE NY 11747-3719
SELECTIVE PERSONNEL, INC.	P.O. BOX 823461 PHILADELPHIA PA 19182-3461
SHINE ELECTRONICS CO., INC.	11-15 46 AVENUE LONG ISLAND CITY NY 11101
TCT MOBILE MULTINATIONAL LIMITED	ROOM 1910-12A TOWER 3 CHINA HK CITY, 33 CANTON RD TSIMSHATSUI, KOWLOON HONG KONG CHINA
TRANSPARENT CONTAINER COMPANY, INC.	31006 NETWORK PLACE CHICAGO IL 60673
WISTRON NEWEB CORPORATION	20 PARK AVENUE II HSINCHU SCIENCE PARK HSINCHU 308 TAIWAN
ZTE (USA), INC.	2425 N. CENTRAL EXPRESSWAY SUITE 323 RICHARDSON TX 75080

<b>Total Creditor count 35</b>
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UNITED PARCEL SERVICE  
P.O. BOX 7247-0244  
PHILADELPHIA, PA 19170-0001  
ATTN: LEGAL DEPARTMENT

## SERVICE LIST

Claim Name	Address Information
ALUMNI CAPITAL NETWORK	ATTN. THOMAS R. DONAHUE 51 EAST 42ND STREET, SUITE 1100 NEW YORK NY 10017
AVAYA FINANCIAL SERVICES	ONE DEERWOOD, 10201 CENTURION PKWY N SUITE 100 JACKSONVILLE FL 32256
CIT FINANCE LLC	ONE CIT DRIVE LIVINGSTON NJ 07039
FRACTUS, SA	AVDA. ALCALDE BARNILS, 64-68 SANT CUGAT DEL VALLÉS BARCELONA 08174 SPAIN
HITACHI HIGH TECHNOLOGIES AMERICA, INC.	10 NORTH MARTINGALE ROAD SUITE 500 SCHAUMBURG IL 60173-2295
JPMORGAN CHASE BANK, N.A.	270 PARK AVENUE, 44TH FLOOR NEW YORK NY 10017
JPMORGAN CHASE BANK, N.A.	ATTN. ROBERT KAULIUS MAIL CODE: NY1-K855 270 PARK AVENUE, 44TH FLOOR NEW YORK NY 10017
JPMORGAN CHASE BANK, N.A.,	AS ADMINISTRATIVE AGENT 270 PARK AVENUE, 44TH FLOOR NEW YORK NY 10017
JPMORGAN CHASE BANK, N.A., AS	ADMINISTRATIVE AGENT, ATTN. ROBERT KAULIUS, MAIL CODE: NY1-K855 270 PARK AVENUE, 44TH FLR NEW YORK NY 10017
NUANCE COMMUNICATIONS INC.	1 WAYSIDE ROAD BURLINGTON MA 01803
PANTECH WIRELESS, INC. AND	PANTECH CO., LTD. 5607 GLENRIDGE DRIVE SUITE 500 ATLANTA GA 30342
PINEBRIDGE VANTAGE CAPITAL, L.P.	ATTN. WINSTON CHOW 399 PARK AVENUE, 4TH FLOOR NEW YORK NY 10022
RICOH AMERICAN CORPORATION	1111 OLD EAGLE SCHOOL RD WAYNE PA 19087-1453
RICOH AMERICAS CORP.	1111 OLD EAGLE SCHOOL RD WAYNE PA 19087-1453
U.S. BANK NATIONAL ASSOCIATION	ATTN. MICHAEL HOPKINS 225 ASYLUM STREET, 23RD FLOOR HARTFORD CT 06103
U.S. BANK NATIONAL ASSOCIATION,	AS ADMINISTRATIVE AGENT ATTN. MICHAEL HOPKINS 225 ASYLUM STREET, 23RD FLOOR HARTFORD CT 06103

<b>Total Creditor count 16</b>
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**PCD FIRSTDAYS 8-20-13**

Deborah A. Ibrahim, Vice President  
U.S. Bank Global Corporate Trust Services  
One Federal Street  
Boston, MA 02110

**PCD FIRSTDAYS 8-20-13**

William G. Rock  
Kathleen M. LaManna, Esq.  
Shipman & Goodwin LLP  
One Constitution Plaza  
Hartford, CT 06103-1919

**PCD FIRSTDAYS 8-20-13**

Michael M. Hopkins, CCTS  
Vice President  
U.S. Bank National Association  
225 Asylum Street, 23rd Floor  
Hartford, CT 06103

**PCD FIRSTDAYS 8-20-13**

Paul J. Labov  
Dana G. Hefter  
Edwards Wildman Palmer LLP  
750 Lexington Avenue  
New York, NY 10022

## **EXHIBIT B**

PCD FIRSTDAYS 8-19-13

The Law Offices of Collin L. Hayes, PC  
2435 N. Central Expressway, Suite 1200  
Richardson, TX 75080

## **EXHIBIT C**

## SERVICE LIST

Claim Name	Address Information
CALIFORNIA STATE BOARD OF EQUALIZAITON	3321 POWER INN ROAD SUITE 210 SACRAMENTO CA 95826-3889
CALIFORNIA STATE BOARD OF EQUALIZATION	P.O. BOX 942879 SACRAMENTO CA 94279-7072
CALIFORNIA STATE BOARD OF EQUALIZATION	3321 POWER INN RD STE. 210 SACRAMENTO CA 95826-3889
COMMISSIONER OF MOTOR VEHICLES	REG RENEWAL CENTER 207 GENESEE ST SUITE 6 UTICA NY 13501-5899
COMPTROLLER OF MARYLAND	REVENUE ADMINISTRATIONS DIVISION TAXPAYER SERVICE SECTION 110 CARROLL STREET ANPOLIS MD 21411
COMPTROLLER OF PUBLIC ACCOUNTS	LYNDON B. JOHNSON STATE OFFICE BUILDING 111 EAST 17TH STREET AUSTIN TX 78774
DEANNA VARRICCHIO	RECEIVER OF TAXES 99 WEST MAIN STREET SMITHTOWN NY 11787
DELAWARE SECRETARY OF STATE	DELAWARE DIVISION OF CORPORATIONS P.O. BOX 5509 BINGHAMTON NY 13902-5509
DELAWARE SECRETARY OF STATE	ATTN: BANKRUPTCY / FRANCHISE TAX DEPT. TOWNSEND BUILDING SUITE 1, 401 FEDERAL STREET DOVER DE 19901
DEPARTMENT OF INDUSTRIAL RELATIONS	1515 CLAY STREET SUITE 1302 OAKLAND CA 94612-1499
DEPARTMENT OF LABOR & INDUSTRIES	315 5TH AVE A SUITE 200 SEATTLE WA 98104-2607
DEPARTMENT OF LABOR & INDUSTRIES	P.O. BOX 34022 SEATTLE WA 98124-1022
DEPARTMENT OF STATE	DIVISION OF CORPORATIONS ONE COMMERCE PLAZA 99 WASHINGTON AVENUE ALBANY NY 12231-0002
DEPT. OF HOMELAND SECURITY	USCIS - TEXAS SERVICE CENTER 4141 NORTH ST. AUGUSTINE ROAD DALLAS TX 75227
FLORIDA DEPARTMENT OF REVENUE	5050 W. TENNESSEE STREET TALLAHASSEE FL 32399-0120
FRANCHISE TAX BOARD	P.O. BOX 942857 SACRAMENTO CA 94257-0651
FRANCHISE TAX BOARD	3321 POWER INN ROAD SUITE 250 SACRAMENTO CA 95826-3893
INCORPORATED VILLAGE OF ISLANDIA	1100 OLD NICHOLS RD ISLANDIA NY 11749
LOUISIANA DEPARTMENT OF REVENUE	617 NORTH THIRD STREET BATON ROUGE LA 70821-0201
NEVADA DEPARTMENT OF TAXATION	1550 COLLEGE PARKWAY SUITE 115 CARSON CITY NV 89706
NEW YORK STATE PROCESSING CENTER	431 C BROADWAY ALBANY NY 12204-2836
NYS DEPT. OF ENVIRONMENTAL CONSERVATION	625 BROADWAY ALBANY NY 12233-0001
NYS ESTIMATED INCOME TAX	DEPARTMENT OF TAXATION AND FINANCE ATT: OFFICE OF COUNSEL BUILDING 9, W.A. HARRIMAN CAMPUS ALBANY NY 12217
NYS ESTIMATED INCOME TAX	PROCESSING CENTER P.O. BOX 4123 BINGHAMTON NY 13902-4123
NYS ESTIMATED TAX- NEW YORK	DEPARTMENT OF TAXATION AND FINANCE ATT: OFFICE OF COUNSEL BUILDING 9, W.A. HARRIMAN CAMPUS ALBANY NY 12217
NYS ESTIMATED TAX- NEW YORK	PROCESSING CENTER P.O. BOX 4123 BINGHAMTON NY 13902-4123
NYS SALES TAX PROCESSING CENTER	P.O. BOX 15168 ALBANY NY 12212-5168
NYS SALES TAX PROCESSING CENTER	DEPARTMENT OF TAXATION AND FINANCE ATT: OFFICE OF COUNSEL BUILDING 9, W.A. HARRIMAN CAMPUS ALBANY NY 12217
NYS UNEMPLOYMENT INSURANCE	NYS DEPARTMENT OF LABOR BUILDING 12 W.A. HARRIMAN CAMPUS ALBANY NY 12240
NYS UNEMPLOYMENT INSURANCE	P.O. BOX 4301 BINGHAMTON NY 13902-4301
ORANGE COUNTY	TREASURER-TAX COLLECTOR 625 N. ROSS ST, BLDG 11, ROOM G58 SANTA ANA CA 92702-1438
ORANGE COUNTY HEALTH CARE AGENCY	ATTN: ACCOUNTING SECTION 1241 EAST DYER ROAD, SUITE 120 SANTA ANA CA 92705-5611
ORANGE COUNTY- CALIFORNIA	TREASURER-TAX COLLECTOR 625 N. ROSS ST, BLDG 11, ROOM G58 SANTA ANA CA 92702-1438
STATE OF NEW JERSEY	MILL HILL PROCESSING CENTER 160 SOUTH BROAD STREET TRENTON NJ 08625
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	111 E. 17TH STREET AUSTIN TX 78774-0100
TOWN OF SMITHTOWN	BUILDING DEPARTMENT 99 WEST MAIN STREET P.O. BOX 9090 SMITHTOWN NY 11787
TOWN OF SMITHTOWN	COMPTROLLER'S OFFICE 40 MAPLE AVENUE SMITHTOWN NY 11787

<b>Total Creditor count 37</b>
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## **EXHIBIT D**

## SERVICE LIST

Claim Name	Address Information
APPTIX, INC	DBA MAILSTREET DEPT CH 19172 PALATINE IL 60055-9172
APPTIX, INC.	DBA MAILSTREET 5505 N. CUMBERLAND AVE., SUITE 307 CHICAGO IL 60656-1471
AT&T	P.O. BOX 5025 CAROL STREAM IL 60197-5025
AT&T	P.O. BOX 5025 CAROL STREAM IL 60197-5205
AT&T	208 SOUTH AKARD STREET DALLAS TX 75202
AT&T	C/O MIDLAND BANKRUPTCY 5407 ANDREWS HWY. MIDLAND TX 79706
BREA DISPOSAL	P.O. BOX 78829 PHOENIX AZ 85062-8829
BREA DISPOSAL	1131 N BLUE GUM ST ANEHEIM CA 92806-2408
CABLEVISION LIGHTPATH, INC.	200 JERICHO QUADRANGLE JERICHO NY 11753
CABLEVISION LIGHTPATH, INC.	P.O. BOX 36011 PITTSBURGH PA 15251-6111
CITY OF BREA	1 CIVIC CENTER CIRCLE BREA CA 92821
CITY OF BREA	1 CIVIC CENTER CIRCLE P.O. BOX 2237 BREA CA 92822-2237
GLOBAL CROSSING	4010 EXECUTIVE PARK DR # 208 CINCINNATI OH 45241
GLOBAL CROSSING	P.O. BOX 741276 CINCINNATI OH 45274-1276
GLOBAL CROSSING TELECOMMUNICATIONS	550 SOUTH 24TH STREET W. SUITE 103 BILLINGS MT 59102-6361
LIPA	15 PARK DRIVE MELVILLE NY 11747
LIPA	P.O. BOX 9039 HICKSVILLE NY 11802-9686
METS ROLL OFF SERVICE, INC.	311 WINDING ROAD OLD BETHPAGE NY 11804
METS ROLL-OFF SERVICE, INC.	311 WINDING ROAD OLD BETHPAGE NY 11803
NATIONAL GRID	P.O. BOX 9040 HICKSVILLE NY 11802-9500
NATIONAL GRID	40 SYLVAN ROAD WALTHAM MA 02451
PREMIERE GLOBAL SERVICES, INC.	3280 PEACHTREE RD NE STE 1000 ATLANTA GA 30305
PREMIERE GLOBAL SERVICES, INC.	P.O. BOX 404351 ATLANTA GA 30384-4351
SOUTHERN CALIFORNIA EDISON CO.	P.O. BOX 6400 RANCHO CUCAMONGA CA 91729-6400
SOUTHERN CALIFORNIA EDISON CO.	2244 WALNUT GROVE AVE ROSEMEAD CA 91770
SOUTHERN CALIFORNIA EDISON CO.	P.O. BOX 300 ROSEMEAD CA 91772-0001
SPRINT	PO BOX 5025 CAROL STREAM IL 60197-5025
SPRINT PCS	2 EASTERN OVAL SUITE 400 COLUMBUS OH 43219
SPRINT PCS	PO BOX 54977 LOS ANGELES CA 90054
SUFFOLK COUNTY WATER AUTHORITY	2045 ROUTE 112 SUITE 500 CORAM NY 11727
U.S. CELLULAR	P.O. BOX 0203 PALATIME IL 60055-0203
U.S. CELLULAR	8410 W. BRYN MAWR CHICAGO IL 60631
VERIZON BUSINESS	140 WEST STREET NEW YORK NY 10007
VERIZON BUSINESS	P.O. BOX 371392 PITTSBURGH PA 15251-7392
VERIZON WIRELESS	P.O. BOX 408 NEWARK NJ 07101-0408

<b>Total Creditor count 35</b>
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## **EXHIBIT E**



## SERVICE LIST

Claim Name	Address Information
AEROVOICE COM	2265 E. EL SEGUNDO BLVD. EL SEGUNDO CA 90245
ALASKA COMM.SYSTEM HOLDINGS, INC.	DBA ACS WIRELESS INC. 600 TELEPHONE AVENUE ANCHORAGE AK 99503
AT&T MOBILITY & AFFILIATES	SUPPLIER# 11762132 P.O. BOX 66786 ST.LOUIS MO 63166
BLUEGRASS CELLULAR, INC.	2902 RING ROAD ELIZABETHTOWN KY 42701
BRIGHTPOINT NORTH AMERICA, L.P.	501 AIRTECH HWY. PLAINFIELD IN 46168
BRIGHTSTAR US, INC.	1001 TECHNOLOGY WAY LIBERTYVILLE IL 60048
C SPIRE WIRELESS	CELLULAR SOUTH, INC. 1018 HIGHLAND COLONY PKWY, SUITE 390 RIDGELAND MS 39157-2068
CELLCOM	BROWN COUNTY CELL.MSA LTP.PART P.O BOX 19079 GREEN BAY WI 54307-9079
CYNERGYHITECH	6080 NORTHBELT DRIVE NORCROSS GA 30071
DELPHI ELECTRONICS AND SAFETY	P.O. BOX 9005 KOKOMO IN 46904-9005
DEMI HOLDING CORP.	6 MORRING DRIVE BELLPORT NY 11713
FACEY COMMODITY COMPANY LIMITED	53 NEWPORT BLVD., NEWPORT WEST KINGSTON JAMAICA
MOBIPCS	PACIFIC GUARDIAN CENTER-MAKAI TOWER 733 BISHOP STREET SUITE 1200 HONOLULU HI 96813
NTELOS, INC.	P.O. BOX 1990 WAYNESBORO VA 22980
OPEN MOBILE	PR WIRELESS, INC. PMB 856, P.O.BOX 7891 GUAYNABO PUERTO RICO
PIONEER TELEPHONE COOPERATIVE, INC.	DBA PIONEER/ENID CELLULAR P.O. BOX 539 KINGFISHER OK 73750
QUALITY ONE WIRELESS, LLC	1500 TRADEPORT DR., STE. A ORLANDO FL 32824
SHINE ELECTRONICS CO., INC.	11-15 46 AVENUE LONG ISLAND CITY NY 11101
SPRINT/NEXTEL SYSTEMS CORP	P.O. BOX 63670 PHOENIX AZ 85082-3670
T-MOBILE PCS HOLDINGS LLC	P.O. BOX 3245 PORTLAND OR 97208-3245
UNITED STATES CELLULAR	P.O. BOX 628430 MIDDLETON WI 53562-8430
VERIZON WIRELESS	VENDOR# 0000090260 P.O. BOX 2167 FOLSOM CA 95763-2167
VERTEX WIRELESS, LLC	500 WEGNER DRIVE WEST CHICAGO IL 60185

<b>Total Creditor count 23</b>
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## **EXHIBIT F**

## SERVICE LIST

Claim Name	Address Information
BANK DIRECT CAPITAL FINANCE	TWO CONWAY PARK 150 NORTH FIELD DR., SUITE 190 LAKE FOREST IL 60045
CALIFORNIA AIR RESOURCES BOARD	1001 "I" STREET P.O. BOX 2815 SACRAMENTO CA 95812
CALIFORNIA ATTORNEY GENERAL	ATTN: KAMALA HARRIS (D) 1300 I ST. STE. 1740 SACRAMENTO CA 95814
CALIFORNIA DEPARTMENT OF CONSERVATION	801 K STREET, MS 24-01 SACRAMENTO CA 95814
CALIFORNIA DEPARTMENT OF TOXIC	SUBSTANCES CONTROL P.O. BOX 806 SACRAMENTO CA 95812-0806
CALIFORNIA DEPT OF TOXIC SUBSTANCES	CONTROL 700 HEINZ AVE SUITE 200 BERKELEY CA 94710
CALIFORNIA ENVIRONMENTAL PROTECTION	AGENCY 1001 I STREET P.O. BOX 942836 SACRAMENTO CA 95812-2815
CALIFORNIA INTEGRATED WASTE MANAGEMENT	BOARD 1001 I STREET P.O. BOX 4025 SACRAMENTO CA 95812-4025
CIGNA LIFE INSURANCE CO. OF NEW YORK	499 WASHINGTON BVLD., 4TH FLOOR JERSEY CITY NJ 07310
FIRST INSURANCE FUNDING CORP.	450 SKOKIE BLVD SUITE 1000 NORTHBROOK IL 60062
FLATIRON CAPITAL	1700 LINCOLN STREET 12TH FLOOR DENVER CO 80203
FLORIDA ATTORNEY GENERAL	ATTN: PAM BONDI (R) THE CAPITOL PL 01 TALLAHASSEE FL 32399-1050
KANSAS ATTORNEY GENERAL	ATTN: DEREK SCHMIDT (R) 120 S.W. 10TH AVE. 2ND FL TOPEKA KS 66612-1597
KEY EQUIPMENT FINANCE	11030 CIRCLE POINT RD 2ND FLOOR WESTMINSTER CO 80020
LOUISIANA ATTORNEY GENERAL	ATTN: JAMES D. "BUDDY" CALDWELL (R) P.O. BOX 94095 BATON ROUGE LA 70804-4095
MARYLAND ATTORNEY GENERAL	ATTN: DOUGLAS F. GANSLER (D) 200 ST. PAUL PLACE BALTIMORE MD 21202-2202
NEVADA ATTORNEY GENERAL	ATTN: CATHERINE CORTEZ MASTO (D) OLD SUPREME CT. BLDG. 100 N. CARSON ST. CARSON CITY NV 89701
NEW JERSEY ATTORNEY GENERAL	ATTN: JEFFREY S. CHIESA (R) RICHARD J. HUGHES JUSTICE COMPLEX 25 MARKET STREET PO BOX 080 TRENTON NJ 08625
NEW YORK ATTORNEY GENERAL	ATTN: ERIC SCHNEIDERMAN (D) DEPT. OF LAW - THE CAPITOL 2ND FL. ALBANY NY 12224
NEW YORK STATE	DEPARTMENT OF ENVIRONMENTAL CONSERVATION 625 BRAODWAY ALBANY NY 12233-1011
TEXAS ATTORNEY GENERAL	ATTN: GREG ABBOTT (R) CAPITOL STATION PO BOX 12548 AUSTIN TX 78711-2548
WASHINGTON ATTORNEY GENERAL	ATTN: BOB FERGUSON (D) 1125 WASHINGTON ST. SE PO BOX 40100 OLYMPIA WA 98504-0100

<b>Total Creditor count 22</b>
--------------------------------

## **EXHIBIT G**

## SERVICE LIST

Claim Name	Address Information
AIR CITY (HONG KONG)	1/F YEUNG YIU CHUNG #8 IND BLDG 20 WANG HOI ROAD KOWLOON BAY HONG KONG
AIR CITY, INC.	153-63 ROCKAWAY BOULEVARD ROOM 200 JAMAICA NY 11434
ATC LOGISTICS & ELECTRONICS, INC.	13500 INDEPENDENCE PARKWAY FORT WORTH TX 76177
CON-WAY FREIGHT INC.	9151 BOULEVARD 26 BUILDING A N. RICHLAND HILLS TX 76180
CONNEXION (PANAMA)	CALLE 50, EDIFICIO BANK 16TH FLOOR OFFICE 1610 PANAMA CITY PANAMA
CONSOLIDATED SHIPPERS, INC.	785 ERICKSEN AVE SUITE 111-115 BAINBRIDGE ISLAND WA 98110
COSMO FREIGHT SOLUTIONS, INC.	145-47 155TH STREET, 2ND FLOOR JAMAICA NY 11434
COVENANT TRANSPORATION	P.O. BOX 22997 CHATTANOOGA TN 37422
CUSTOM GLOBAL LOGISTICS	P.O. BOX 3330 NORTHLAKE IL 60164-3330
FASHION FORWARD WORLDWIDE CORPORATION	366 PEARSALL AVENUE SUITE #7 CEDARHURST NY 11516
FEDERAL EXPRESS CORPORATION	P.O. BOX 360353 PITTSBURGH PA 15250-6353
FEDEX FREIGHT	200 FORWARD DR. HARRISON AZ 72602-0840
GIVENS LOGISTICS, LC	1720 S. MILITARY HIGHWAY CHESAPEAKE VA 22320
GLOBE CON FREIGHT SYSTEMS, INC.	18420 S. BROADWICK STREET RANCHO DOMINGUEZ CA 90220
H & FRIENDS GTL (USA) INC.	145-69 226TH STREET SPRINGFIELD GARDENS NY 11413
IMPORT COMMODITY GROUP, LTD.	500 MERRICK ROAD LYNBROOK NY 11563
INTERNATIONAL WAREHOUSE GROUP	290 SPAGNOLI ROAD MELVILLE NY 11747
KERRY FREIGHT (USA) INC.	JFK INT'L AIRPORT BLDG. #75 NORTH HANGAR ROAD JAMAICA NY 11430
KINTETSU WORLD EXPRESS (USA) INC.	W502059 P.O. BOX 7777 PHILADELPHIA PA 19175-2059
ON-TIME EXPRESS (HONG KONG)	UNIT 18 1ST FLOOR SINO INDUSTIAL PLAZA NO. 9 KAI CHEUNG ROAD KOWLOON BAY HONG KONG
PILOT FREIGHT SERVICES	P.O. BOX 97 LIMA PA 19037-0097
SHARK LINES, INC.	194 MORRIS AVENUE UNIT 45 HOLTVILLE NY 11742
SHEA TRUCKING	1600 NEW HIGHWAY SUITE 4 FARMINGDALE NY 11735
TED SOLOMON TRUCKING, INC.	5451 WEST 104TH ST LOS ANGELES CA 90045
TRANSPARENT CONTAINER COMPANY, INC.	31006 NETWORK PLACE CHICAGO IL 60673
UNITED PARCEL SERVICE	P.O. BOX 7247-0244 PHILADELPHIA PA 19170-0001
VORTEX	2025 NW 102ND AVE. DORAL FL 33172

<b>Total Creditor count 27</b>
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## **EXHIBIT H**

PATTON BOGGS LLP  
EDWARDS WILDMAN PALMER LLP  
LATHAM & WATKINS LLP  
MUNSCH HARDT KOPF & HARR, P.C.  
SECURITIES & EXCHANGE COMMISSION  
TAX DIVISION OF THE U.S. DEPARTMENT OF JUSTICE

ATTN: ADAM S. CONNATSER  
CHRISTINE DREYER MCCAY  
ATTN: JOSH TINKELMAN  
ATTN: JOSEPH J. WIELEBINSKI  
ANDREW CALAMARI, REGIONAL DIRECTOR

aconnatser@pattonboggs.com  
cmccay@edwardswildman.com  
JOSHUA.TINKELMAN@lw.com  
jwielebinski@munsch.com  
newyork@sec.gov  
tax.mail@usdoj.gov

PANTECH  
PANTECH

Charles Park gpark@pantech.com  
Alex Seo bsseo@pantech.com

wrock@goodwin.com

deborah.ibrahim@usbank.com

klamanna@goodwin.com

michael.hopkins1@usbank.com



## **EXHIBIT I**

**NAME**

SECURITIES & EXCHANGE COMMISSION  
LATHAM & WATKINS LLP ATTN J TINKELMAN  
PATTON BOGGS LLP ATTN A CONNATSER  
UNITED STATES ATTORNEY FOR THE EASTERN DISTRICT OF  
UNITED STATES ATTORNEY FOR THE EASTERN DISTRICT OF  
EDWARDS WILDMAN PALMER LLP ATTN C MCCAY  
OFFICE OF THE UNITED STATES TRUSTEE

**FAX**

202-772-9317  
212-751-4864  
214-758-1550  
631-715-7922  
718-254-6479  
866-955-8981  
631-715-7777

<b>Creditor Name</b>	<b>Fax</b>
AIR CITY, INC.	718-949-2907
AMERICAN EXPRESS CPS REMITTANCE PROCESSING	212-619-9230
ANDREWS INTERNATIONAL, INC.	661-775-8794
ATC LOGISTICS & ELECTRONICS, INC.	817-490-4320
CORNING DATA SERVICES, INC.	607-936-0495
COVENANT TRANSPORATION	423-821-5442
COVENANT TRANSPORATION	423-821-5442
CRICKET COMMUNICATIONS	858-882-6010
CYNERGYHITECH	770-277-2765
FASHION FORWARD WORLDWIDE CORPORATION	516-371-8883
FEDERAL EXPRESS CORPORATION	800-548-3020
FEDERAL EXPRESS CORPORATION	800-548-3020
GOODWIN PROCTOR LLP	650-853-1038
HTC AMERICA, INC.	425-861-1715
HUAWEI DEVICE USA, INC.	214-919-6617
LBA REALTY, LLC	949-851-2321
M SEVEN SYSTEM, LTD	82-2-2057-0183
NEXIUS SOLUTIONS, INC.	703-991-8476
ONECAP SERVICES LLC ATTN R HECHT	516-612-6137
PANTECH CO., LTD.	82-2-2030-2563
PANTECH WIRELESS, INC.	404-236-2423
PILOT FREIGHT SERVICES	610-565-4267
PILOT FREIGHT SERVICES	610-565-4267
PRIMELINE SERVICES, LLC	516-252-1854
RECHLER EQUITY CONSTRUCTION, LLC	631-414-8401
REP 80 ARKAY DRIVE, LLC	631-414-8401
RICHARDS GROUP, INC.	214-346-4873
RICHTER CONSULTING, INC.	312-828-0500
SELECTIVE PERSONNEL, INC.	631-348-7318
SELECTIVE PERSONNEL, INC.	631-348-7318
SHINE ELECTRONICS CO., INC.	718-392-6258
TCT MOBILE MULTINATIONAL LIMITED	0752-2611815
TRANSPARENT CONTAINER COMPANY, INC.	630-860-3651
WISTRON NEWEB CORPORATION	886-3-6662977
ZTE (USA), INC.	972-331-8094

## **EXHIBIT J**

<b>Creditor Name</b>	<b>Fax</b>
APPTIX, INC	866-955-9399
AT&T	302-655-5049
AT&T	866-425-9278
BREA DISPOSAL	714-238-3304
CABLEVISION LIGHTPATH, INC.	516-803-5662
CITY OF BREA	714-990-2258
GLOBAL CROSSING	866-418-0232
LIPA	516-545-2244
METS ROLL-OFF SERVICE, INC.	225-292-0894
NATIONAL GRID	508-357-4730
PREMIERE GLOBAL SERVICES, INC.	404-262-8540
SOUTHERN CALIFORNIA EDISON CO.	626-302-2517
VERIZON BUSINESS	212-571-1897